

February 2, 2010

**South Weesatche Prospect
Goliad County, Texas
Frio Sand Packages**

The Frio Sand Packages in this prospect are from 1,667' – 3,415' in depth. They are found by seismic anomalies called "Bright Spots" (see 3-D Shown). These "Bright Spots" are the indication of "Gas Hydrocarbons" present in each of the reservoirs shown on the seismic 3-D presentations.

September Companies, LLC located in Houston, Texas generated this prospect from the numerous anomalies found over approximately 2,000 acres in Northwestern Goliad County. 17 wells have been drilled thus far of which 16 were successful completions. We are currently looking for partners to develop the field further. There are approximately an additional 20 locations left to develop the field with a reserve potential of some 5 billion cubic feet of gas. That amount of gas at current prices comes to approx. \$25,000,000 in total revenue at a development cost of \$5 million. That is an estimated 5:1 return on investment dollars over a period of approximately 5 years.

The turnkey drilling and completion cost of each well is \$250,000. We recommend drilling 4 wells to start the program and prove ourselves to the investor. At that point the investor can continue the program or stop if they so choose. The acreage is available and the drill sites are already confirmed by the geologist. Drilling can begin within 30 days after funding is made. Assignments will be made as soon as leases are purchased.

Trade: 75% of the working interest will be paying 100% of the drilling & completion cost
Through the sales meter on each well.

Net Revenue Interest: 74% to 76% depending on the lease acquired.

Net Interest to 75% Investor: 55.50% to 57.00%

Payout per well: At current prices is estimated at 10 months

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