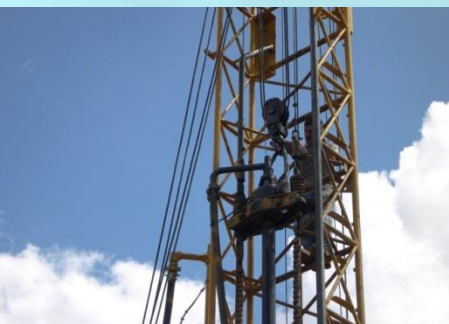


RIDGE ROYALTY CORP.

Ridge Royalty Corp.
Initial Preferred Stock Offering
2,000,000 Shares for \$1,500,000 USD
7.5% Annual Yield



Ridge Royalty Business Model

Ridge Royalty invests in oil assets through the purchase of overriding royalty interests (ORRI) in existing oil production and developing new oil production through exploration. Allocation of funds to both ORRI and exploration is based on the variable price of oil taking advantage of both high and low commodity prices. The graph in Figure 1 illustrates the Ridge Royalty investment allocation concept based on the variable price of oil. This is a solid business model taking advantage of both lower and higher oil prices while returning steadily increasing value to shareholders.

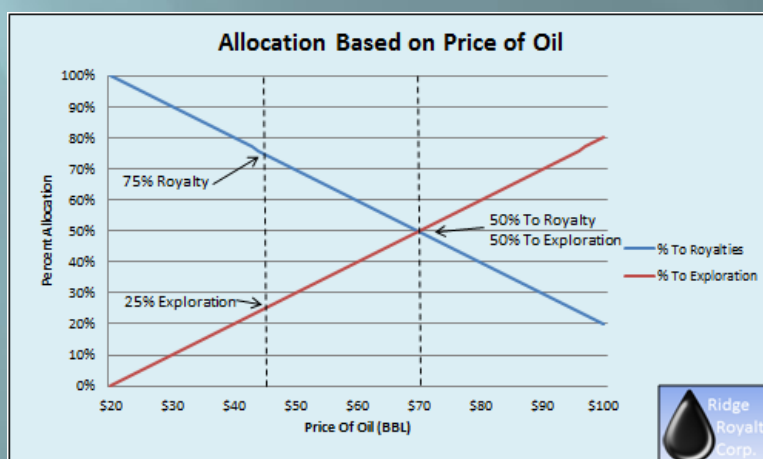


Figure 2. Graph showing allocation of capital based on price of oil.

Overriding Royalty Interest Investment

When the price of oil is high, exploration to create new and future production is the best way to add value to Ridge Royalty shareholders. The goal is to create a portfolio of low production “Stripper” wells (<10 BOE/D) with long production life. These low production areas draw much less industry attention and have created a re-examination and re-exploration void left to be filled by Ridge Royalty. The parameters used in choosing exploration targets are as follows:

- Shallow Production Targets
- Long production Life(>15 Years)
- Target Existing Mature Proven Producing Areas Bringing New Technologies

Abraham Property, Brazos Co, Texas.

Located in Brazos County, Texas within the Eagle Ford Shale Fairway of the Western Gulf Basin (Figure 2)

- Primary Target: Eagle Ford Shale
- 14 producing wells with additional wells coming online
- Initial cash flow ~\$10,000.00 per month
- Projected cash flow at the end of 5 years ~\$37,000.00 per month
- Secondary and Tertiary completion targets extending royalty life

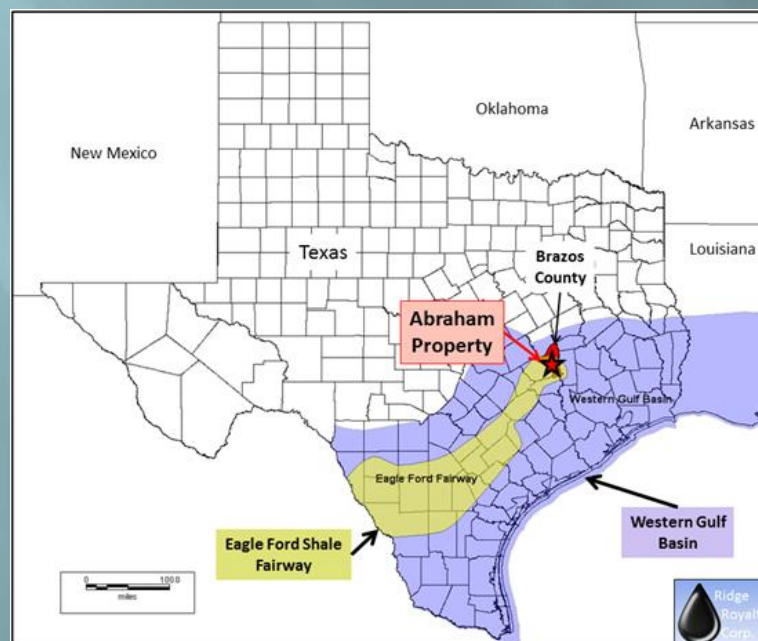


Figure 2. Location of Abraham Property, Brazos County, Texas

Exploration Investment

When the price of oil is high, exploration to create new and future production is the best way to add value to Ridge Royalty shareholders. The goal is to create a portfolio of low production “Stripper” wells (<10 BOE/D) with long production life.. The parameters used in choosing exploration targets are as follows:

- Shallow Production Targets
- Pay out cost of well in 18 months or less
- Long production Life(>15 Years)
- Target Existing Mature Proven Producing Areas Bringing New Technologies

Pine Grove Oil Field, Edmonson Co, Kentucky.

Located in Edmonson County, Kentucky in the Southeastern Illinois Basin (Figure 3)

- Primary Target: Silurian Fracture Porosity
- This is a development Drilling Program
- Net Cumulative Profit after first Year of Operation ~\$43,246.00
- Net Cumulative Profit at the end of 5 years ~\$1,482,000.00
- 9 Month Payout of Producing Well Capital Expenditure
- Secondary recovery and deeper target potential

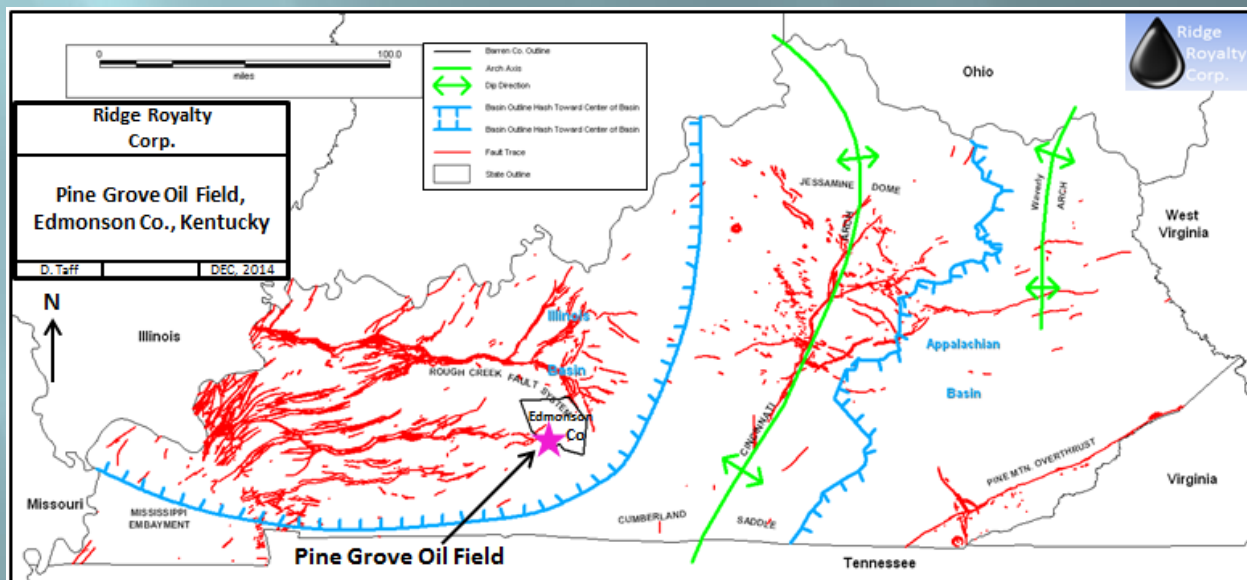


Figure 3. Location of Pine Grove Oil Field, Edmonson Co., KY

Five Year Financial Projection

Oil Price Assumption		Year 1	Year 2	Year 3	Year 4	Year 5	
	Price of Oil Per Barrel	\$ 50.00	\$ 60.00	\$ 70.00	\$ 80.00	\$ 90.00	
		Year 1 Totals	Year 2 Totals	Year 3 Totals	Year 4 Totals	Year 5 Totals	5 Year Totals
Abrahams ORRI	Capital Expense	\$ 750,000.00	\$ -	\$ -	\$ -	\$ -	\$ 750,000.00
	Yield to Investors	\$ 84,375.00	\$ 112,500.00	\$ 112,500.00	\$ 112,500.00	\$ 112,500.00	\$ 534,375.00
	Net Cash Flow From ORRI Payments After Investor Yield and Ridge Management Cost	\$ 20,302.31	\$ 94,153.28	\$ 173,242.80	\$ 211,662.00	\$ 252,182.25	\$ 751,542.64
Pine Grove Oil Field	Capital Expense	\$ 125,000.00	\$ 175,000.00	\$ 175,000.00	\$ 175,000.00	\$ 175,000.00	\$ 825,000.00
	Gross Revenue	\$ 416,636.75	\$ 809,698.28	\$ 1,148,132.24	\$ 1,443,104.77	\$ 1,706,452.14	\$ 5,524,024.18
	Operation Expenses & Taxes	\$ 702,007.03	\$ 474,310.78	\$ 667,164.89	\$ 833,661.72	\$ 981,434.96	\$ 3,658,579.37
	Net Revenue	\$ (285,370.27)	\$ 335,387.50	\$ 480,967.35	\$ 609,443.05	\$ 725,017.18	\$ 1,865,444.80
TOTAL ORRI AND EXPLORATION	Capital Expense	\$ 875,000.00	\$ 175,000.00	\$ 175,000.00	\$ 175,000.00	\$ 175,000.00	\$ 1,575,000.00
	Yield To Investors	\$ 84,375.00	\$ 112,500.00	\$ 112,500.00	\$ 112,500.00	\$ 112,500.00	\$ 534,375.00
	Net Revenue	\$ (265,067.96)	\$ 429,540.78	\$ 654,210.15	\$ 821,105.05	\$ 977,199.43	\$ 2,616,987.44

Ridge Royalty Personnel

Kyler Hardy- President

Focused on building cash flowing businesses in the natural resource sector for over 12 years

Founder and former CEO of a large turnkey geosciences consulting and logistic management business with operations across Canada and Africa and founder of the Ridge Group of Companies. Experienced in startups, ongoing operations, raising capital, corporate and business development, short and long term planning, leadership, strategic partnerships and deal structuring

Tim Fernback CPA, MBA- CFO

Accomplished finance and management professional who has been involved in the natural resource, technology, real estate development and investment banking sectors for nearly 20 years. Former division manager of investment banking at Wolverton Securities and founder of TCF Ventures Inc. which operates as a private equity and advisory firm. Experience with strategy consulting and implementation, raising capital for startups, managing operations, structuring deals and performing in depth due diligence. Achieved his CPA through Simon Fraser University and his MBA from UBC

David Taff BS Geology, CA PG, CPG

and managed exploration and major oil and gas field development through several states and projects including: DJ Basin- Colorado, Appalachian Basin- Tennessee & Kentucky, Appalachian Basin- Ontario, Aspen Shale- Wyoming. Lead several companies from mid market businesses to significant international businesses including Brown Trout Publishers Inc. Consulting geologist to several major and junior oil & gas businesses as well as other natural resource companies. Extensive experience in reserve engineering & modeling, due diligence, project evaluation, oil and gas operations and reporting requirements, drilling and completion operations and target identification. Manager, ExplorationGeology.com LLC.

Disclaimer:

The information contained in this document is for general information purposes only. The prospects shown in this document are for illustration of the business model and do not necessarily represent the projects that will actually be undertaken. The information is provided by Ridge Royalty Corp (RRC) and its advisors, and while we endeavor to keep the information up to date and correct, we make no representations or warranties of any kind, express or implied, about the completeness, accuracy, reliability, suitability or availability with respect to the document or the information, products, services, or related graphics contained in the document for any purpose. Any reliance you place on such information is therefore strictly at your own risk. In no event will we be liable for any loss or damage including without limitation, indirect or consequential loss or damage, or any loss or damage whatsoever arising from loss or profits arising out of, or in connection with, the use of this document.