80,000 acre leasehold position in Michigan in an area that has recently attracted the attention of both Devon and Sinclair. An article headline from the July 22, 2011 Mich O&G News reads: **Leading Barnett Shale Developer Devon Files Permit Application For Gladwin County A-1 Well.**

The diamond-shaped black outline in central Michigan depicts the outline from the map in Devon’s July 1, 2011 investor presentation shows the general location of their reported 300K acre Michigan block, which apparently overlaps with our SPEEDWAY PROJECT ACRE-AGE. Sinclair has also acquired a nearby position of 110,000 acres and drilled two horizontal wells.

**TERMS:** cash offer preferred; will entertain other proposals.

Contact: Tim Gognat (303-525-3883/tgognat@globalgeodata.net) or Chris Dykes (303-986-3536/jcdykes@familytreecorp.com)